



GRAPHITE INDIA LIMITED

Regd. Office: 31, Chowringhee Road, Kolkata 700 016

Standalone Unaudited Financial Results for the quarter ended 30th June, 2014

PART I

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30th June 2014 (Unaudited)	31st March 2014 (Unaudited)	30th June 2013 (Unaudited)	31st March 2014 (Audited)
Income from Operations				
Gross Sales / Income from Operations	38,561	49,753	41,277	180,780
Less: Excise Duty on Sales	1,858	2,228	1,794	7,681
Net Sales / Income from Operations	36,703	47,525	39,483	173,099
Other Operating Income	314	1,370	898	3,709
Total Income from operations (net)	37,017	48,895	40,381	176,808
Expenses				
Cost of materials consumed	19,067	21,280	21,049	79,811
Purchases of stock-in-trade	-	-	-	-
Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,895)	1,228	(3,859)	(2,069)
Employee benefits expense	3,504	3,725	3,091	13,473
Consumption of stores and spare parts	3,133	3,633	2,836	12,617
Power and fuel	6,573	6,301	6,593	24,429
Depreciation and amortisation expense (Refer Note 1)	916	1,343	1,312	5,360
Other expenses	3,874	5,913	4,088	20,120
Total Expenses	34,172	43,423	35,110	153,741
Profit from operations before other income, finance costs and exceptional items	2,845	5,472	5,271	23,067
Other Income	1,387	1,589	870	4,021
Profit from ordinary activities before finance costs and exceptional items	4,232	7,061	6,141	27,088
Finance Costs	358	392	435	1,696
Profit from ordinary activities after finance costs but before exceptional items	3,874	6,669	5,706	25,392
Exceptional Items	-	-	-	-
Profit from ordinary activities before tax	3,874	6,669	5,706	25,392
Tax expense	1,125	2,175	1,775	8,300
Net Profit from ordinary activities after tax	2,749	4,494	3,931	17,092
Extraordinary Items	-	-	-	-
Net Profit for the period	2,749	4,494	3,931	17,092
Paid-up equity share capital (Face Value ₹ 2/- each)	3,908	3,908	3,908	3,908
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				169,683
Earnings Per Share (EPS) (before and after extraordinary items) -Face Value ₹ 2/- each (not annualised)				
Basic EPS (₹)	1.41	2.30	2.01	8.75
Diluted EPS (₹)	1.41	2.30	2.01	8.75





GRAPHITE INDIA LIMITED

Regd.Office: 31,Chowringhee Road, Kolkata 700 016

PART II

Particulars	Quarter ended			Year ended
	30th June 2014	31st March 2014	30th June 2013	31st March 2014
PARTICULARS OF SHAREHOLDING				
Public Shareholding				
- Number of shares	68,262,202	68,476,252	71,842,906	68,476,252
- Percentage of shareholding	34.94	35.05	36.77	35.05
Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered				
- Number of shares	127,113,392	126,899,342	123,532,688	126,899,342
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	65.06	64.95	63.23	64.95

Particulars	Quarter ended 30th June 2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	6
Disposed of / attended to during the quarter	6
Remaining unresolved at the end of the quarter	Nil

15-af-





GRAPHITE INDIA LIMITED

Regd.Office: 31,Chowringhee Road, Kolkata 700 016

Segment-wise Revenue, Results and Capital employed in terms of Clause 41 of the Listing Agreement

	Particulars	Quarter ended			Year ended
		30th June 2014 (Unaudited)	31st March 2014 (Unaudited)	30th June 2013 (Unaudited)	31st March 2014 (Audited)
1	SEGMENT REVENUE -				
	Graphite and Carbon	33,717	43,910	37,172	163,644
	Steel	2,138	1,650	1,908	6,862
	Unallocated	1,179	3,337	1,302	6,325
	Total	37,034	48,897	40,382	176,831
	Less: Inter Segment Revenue	17	2	1	23
	Sales/Income from Operations-Net	37,017	48,895	40,381	176,808
2	SEGMENT RESULTS -				
	Profit/ (Loss) before tax and interest				
	Graphite and Carbon	3,340	6,631	7,775	29,402
	Steel	526	796	362	1,200
	Unallocated	248	(40)	(80)	(217)
	Total	4,114	7,387	8,057	30,385
	Less:				
	Interest	358	392	435	1,696
	(Including other finance costs)				
	Other un-allocable expenditure/(income)(net)	(118)	326	1,916	3,297
	Total Profit Before Tax	3,874	6,669	5,706	25,392
3	CAPITAL EMPLOYED -				
	(Segment Assets - Segment Liabilities)				
	Graphite and Carbon	158,175	163,790	183,058	163,790
	Steel	20,505	20,439	19,698	20,439
	Unallocated	3,984	4,461	4,444	4,461
	Total	182,664	188,690	207,200	188,690

Kap





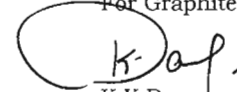
GRAPHITE INDIA LIMITED

Notes :

- 1 Effective 1st April,2014, the Company has revised the useful lives of fixed assets in keeping with the provisions of Schedule II to the Companies Act,2013. As a result, depreciation for the quarter ended 30th June,2014 is lower and the profit before tax is higher by Rs.279 Lakhs.
- 2 The figures for the quarter ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March,2014 and the unaudited year-to-date figures up to the third quarter ended 31st December, 2013.
- 3 Figures for the previous periods have been regrouped / rearranged wherever necessary to conform to current period's classification.
- 4 The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 12th August, 2014. The Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30th June, 2014 in terms of Clause 41 of the Listing Agreement with Stock Exchanges.

Place : Kolkata
Date : 12th August, 2014

By Order of the Board
For Graphite India Limited


K.K.Bangur
Chairman



Registered Office: - 31 Chowringhee Road, Kolkata 700016
Telephone No: 91 33 40029600: Fax No: 91 33 40029676
CIN: L10101WB1974PLC094602
Email Id: gilro@graphiteindia.com
Website: www.graphiteindia.com